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Chair Karen Goodings and Directors
Peace River Regional District
P.O. Box 810
1981 Alaska Avenue
Dawson Creek, BC
V1G 4H8

Aug 22nd, 2013

Dear Chair Goodings,

Further to Mr. Lekstrom's telephone call, I am very pleased to confirm that Blair Lekstrom has agreed to work with HD Mining International Ltd. regarding our efforts to construct a new coal mine near Murray River in Tumbler Ridge. As you know, Blair was the Mayor of Dawson Creek and the B. C. Minister of Energy Mines and Petroleum Resources. We look forward to the benefit of his local perspective and broad experience to assist us as we engage with you and other members of your community.

HD Mining has received the necessary approval to extract a bulk coal sample to evaluate the commercial viability of the proposed mine. At the end of this month, between 25 and 30 underground long-wall mining personnel will start work on assembling the specialized mining equipment. Once that is completed another group of workers will arrive to start work on sinking the decline to a depth of over 500 meters.

I expect to go to Tumbler Ridge in September once the first group of workers gets settled and would be pleased to meet with you. If you have any questions or comments, please let me know.

Best regards,

Penggui Yan
Chairman

HD Ming International Ltd.

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September 12, 2013